

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:)	Chapter 11
)	
Daily Gazette Company, <i>et al.</i> ,)	Case No. 18-20028
)	(Jointly Administered)
Debtors. ¹)	

CERTIFICATE OF SERVICE

I, Nancy Bagatti, certify that on February 9, 2018, I caused the following documents:

- (i) *Order (A) Approving and Authorizing Bidding Procedures in Connection with the Sale of Substantially All the Debtors' Assets, (B) Approving and Authorizing the Break-Up Fee, (C) Scheduling the Related Auction and Hearing to Consider Approval of the Sale, (D) Approving Procedures Related to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (E) Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief* [ECF No. 63]; and
- (ii) *Notice of Sale Procedures, Auction Date, Objection Deadline, and Sale Hearing*, a copy of which is attached hereto as Exhibit A,

to be served by having someone under my direction prepare envelopes containing a copy of the above-referenced documents, with proper first-class U.S. Mail postage affixed thereto, and depositing such envelopes in a proper container for U.S. Mail delivery before the last pickup time for such container, addressed to all parties on (a) the creditor mailing matrix, (b) the contract counterparties on the list attached hereto as Exhibit^o 1, and (c) additional interested parties on the list attached hereto as Exhibit 2.

I declare, under penalty of perjury, in accordance with 28 U.S.C. § 1746, that the foregoing statement is true.

Dated: February 12, 2018

/s/ Nancy Bagatti
Nancy Bagatti, paralegal
Perkins Coie LLP
131 S. Dearborn St., Suite 1700
Chicago, IL 60603

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: Daily Gazette Company (4480); Daily Gazette Holding Company, LLC (2981); Charleston Newspapers Holdings, L.P. (3028); Daily Gazette Publishing Company, LLC (3074); Charleston Newspapers (6079); and G-M Properties, Inc. (4124). The Debtors' headquarters are located at 1001 Virginia St. E, Charleston, West Virginia 25301.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:)	Chapter 11
)	
Daily Gazette Company, <i>et al.</i> ,)	Case No. 18-20028
)	(Jointly Administered)
Debtors. ¹)	

**NOTICE OF SALE PROCEDURES,
AUCTION DATE, OBJECTION DEADLINE, AND SALE HEARING**

PLEASE TAKE NOTICE that on January 30, 2018, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the Motion of the Debtors and Debtors in Possession Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code for: (I) an Order (A) Approving and Authorizing Bidding Procedures in Connection with the Sale of Substantially All the Assets, (B) Approving and Authorizing the Bid Protections, (C) Scheduling the Related Auction and Hearing to Consider Approval of the Sale, (D) Approving Procedures Related to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (E) Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (B) Authorizing and Approving the Debtors’ Performance Under the Asset Purchase Agreement, (C) Approving the Assumption and Assignment of Certain of the Debtors’ Executory Contracts and Unexpired Leases Related

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Daily Gazette Company (4480); Daily Gazette Holding Company, LLC (2981); Charleston Newspapers Holdings, L.P. (3028); Daily Gazette Publishing Company, LLC (3074); Charleston Newspapers (6079); and G-M Properties, Inc. (4124). The Debtors’ headquarters are located at 1001 Virginia St. E, Charleston, West Virginia 25301.

There to, and (D) Granting Related Relief [ECF No. 11)] (the “Motion”).² The Debtors seek, among other things, to sell substantially all of the Debtors’ assets (the “Assets”) to the bidder submitting the highest or otherwise best offer for the Assets (such bidder, the “Successful Bidder”), at an auction free and clear of all liens, claims, encumbrances and other interests pursuant to sections 105(a), 363 and 365 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, on February 7, 2018, the Bankruptcy Court entered an order (the “Sale Procedures Order”), which, among other things, approved the bidding procedures (the “Bidding Procedures”), which set the key dates and times related to the Sale of the Purchased Assets. All interested bidders should carefully read the Sale Procedures Order and the Bidding Procedures. To the extent that there are any inconsistencies between the Sale Procedures Order (including the Bidding Procedures) and the summary description of its terms and conditions contained in this Notice, the terms of the Sale Procedures Order shall control.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Bidding Procedures, the deadline to submit a Qualified Bid, as such term is defined in the Bidding Procedures, will be on **March 6, 2018, at 12:00 p.m.** (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Bidding Procedures, the Debtors are authorized to conduct an auction (the “Auction”) to sell the Assets if they receive one or more Qualified Bids. The Auction, if conducted, will be conducted on **March 8, 2018, beginning at 12:00 p.m.** (prevailing Eastern Time) at the offices of Spilman Thomas & Battle, 300 Kanawha Boulevard East, Charleston, West Virginia 25301, or at such other location as shall be timely communicated to all Qualified Bidders.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that a hearing will be held to approve the sale of the Assets to the Successful Bidder (the “Sale Hearing”) before the United States Bankruptcy Court for the Southern District of West Virginia, Robert C. Byrd U.S. Courthouse, Courtroom A, 300 Virginia Street East, Charleston, West Virginia, on **March 9, 2018, at 10:00 a.m.** (prevailing Eastern Time), or at such time thereafter as counsel may be heard or at such other time as the Bankruptcy Court may determine. Objections to the sale shall be filed and served **so as to be received no later than 4:00 p.m. (prevailing Eastern Time) on March 2, 2018**, by: (i) co-counsel to the Debtors, Perkins Coie LLP, 131 S. Dearborn St., Ste. 1700, Chicago, IL 60603 (Attn: Brian A. Audette, baudette@perkinscoie.com); (ii) co-counsel to the Debtors Supple Law Office PLLC, 801 Viand Street, Point Pleasant, WV 25550 (Attn: Joe Supple (joe.supple@supplelaw.net)); (iii) counsel to the Stalking Horse Bidder: Steptoe & Johnson PLLC, 400 White Oaks Boulevard, Bridgeport, WV 26330 (Attn: Evans King (evans.king@steptoe-johnson.com)); (iv) counsel to United Bank: Spilman Thomas & Battle, PLLC, 310 First St., Ste. 1100, Roanoke, VA 24002 (Attn: Peter M. Pearl (ppearl@spilmanlaw.com)); (iv) counsel to any statutory committee appointed in these cases; and (v) the Office of the United States Trustee for the District of West Virginia (Attn: David Bissett (Attn: David Bissett (David.L.Bissett@usdoj.gov)) (collectively, the “Objection Recipients”).

PLEASE TAKE FURTHER NOTICE that this Notice of the Auction and Sale Hearing is subject to the full terms and conditions of the Motion, Sale Procedures Order and Bidding Procedures, which Sale Procedures Order shall control in the event of any conflict, and the Debtors encourage parties in interest to review such documents in their entirety. Any party that has not received a copy of the Motion or the Sale Procedures Order that wishes to obtain a copy

of the Motion or the Sale Procedures Order, including all exhibits thereto, may do so on the Bankruptcy Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.wvsb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Motion and the Sale Procedures Order, including all exhibits thereto, may also be obtained by submitting a written request for same from the undersigned counsel to the Debtors.

Dated: February 9, 2018

PERKINS COIE LLP

By: /s/ Brian A. Audette
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(Admitted Pro Hac Vice)
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-and-

SUPPLE LAW OFFICE, PLLC

Joe M. Supple, Bar. No. 8013
801 Viand St.
Point Pleasant, WV 25550
Telephone: 304.675.6249
Facsimile: 304.675.4372
joe.supple@supplelaw.net

*Proposed Counsel to the Debtors and
Debtors in Possession*

EXHIBIT 1

Contract Counterparties Service List 1

American Self Storage PO Box 1608 Lewisburg, WV 24901
B & T Storage PO Box 99 Cora, WV 25614
CMR PO Box 515 Smithers, WV 25186
EBG (Eric Gardner) PO Box 376 East Bank, WV 25067
Hide-A-Way Storage 4294 Evans View Rd. Evans, WV 25241
Putnam Co. Chamber of Commerce PO Box 553 Teays, WV 25569
Secure Storage 800 Northside Dr., Suite 27 Summersville, WV 26651
Teays Valley Storage PO Box 423 Scott Depot, WV 25560
Venable-Collins Inc. 226 Timber Trail Rd. Charleston, WV 25304
Komax, LLC 500 D Street South Charleston, WV 25303
Konica Minolta Premier Finance PO Box 790448 St. Louis, MO 63179-0448
Pitney Bowes PO Box 371887 Pittsburgh, PA 15250-7887
Purchase Power PO Box 371874 Pittsburgh, PA 15250-7874
Adcellerant LLC 3461 Ringsby Ct, Suite 140 Denver, CO 80216
AdInfinitum (Prestelligence) 8328 Cleveland Ave NW North Canton, OH 44720
Adobe Systems Incorporated 29322 Network Place Chicago, IL 60673-1293
Adpay/Memoriams, an Ancestry Company PO Box 560101 Denver, CO 80256-0101
AdSeller c/o Pulse Research P.O. Box 2884 Portland, OR 97208
Appalachian Power PO Box 24415 Canton, OH 44701-4415
Associated Press 200 Liberty Street New York, NY 10281
Charleston Sanitary Board & City of Charleston PO Box 7949 Charleston, WV 25356-0949
Circulation Newsies 5009 Bristol Hill Drive O'Fallon, IL 62269
Cox Newsprint Supply, LLC 6205 Peachtree DunWoody Road 8th Floor Atlanta, GA 30328
Electronic Storage Corporation (Laservault) P.O Box 4779 Tulsa, OK 74159

EnerNOC One Marina Park Drive, Suite 400 Boston, MA 02210
EnerNOC SOW One Marina Park Drive, Suite 400 Boston, MA 02210
EZ Hi Tech 1140 Rt. 22 West Mountainside, NJ 07092
Factor Systems Inc. dba BillTrust 75 Remittance Drive, Dept 1394 Chicago, IL 60675-1394
FLOM Corporation 14333 Laurel-Bowie Road Laurel, MD 20708
Frontier Communications PO Box 740407 Cincinnati, OH 45274-0407
Gibbons & Kawash 303 Chase Tower 707 Virginia St., East Charleston, WV 25301
Google, Inc. 1600 Amphitheatre Pkwy Mountain View, CA 94043
HD Media 946 5th Avenue Huntington, WV 25701
Jefferds Corporation PO Box 757 St. Albans, WV 25177
King's Feature PO Box 90007 Prescott, AZ 86304-9007
Lexis Nexis PO Box 933 Dayton, OH 45401
Mountaineer Gas Company PO Box 5656 Charleston, WV 25361-0656
News on the Go (Presteligenace) 8328 Cleveland Ave NW North Canton, OH 44720
Newsycle PO Box 851306 Minneapolis, MN 55485-1306
Newsycle PO Box 851306 Minneapolis, MN 55485-1306
NewsExtreme (Presteligenace) 8328 Cleveland Ave NW North Canton, OH 44720
One Vision 100 Brickstone Square, Suite 208 Andover, MA 01810
Oracle Elevator 4136 W. Washington Street Charleston, WV 25313
Paycor Payroll Solutions 4811 Montgomery Road Cincinnati, OH 45212
Payway Complete (Edgil) 222 Rosewood Drive Danvers, MA 01923
Sage Software, Inc. 14855 Collections Center Drive Chicago, IL 60693
Shaker Recruitment Consultants 1100 Lake Street, 3rd Fl. Oak Park, IL 60301
Software Business Solutions 7401 Metro Blvd., Suite 550 Edna, MN 55439-2313
Software Consulting Services, LLC 630 Municipal Drive, Suite 420 Nazareth, PA 18064

South Charleston Recreation Center 601 Jefferson Road South Charleston, WV 25309
Southern Lithoplate PO Box 9400 Wake Forest, NC 27588
Sprint PO Box 4191 Carol Stream, IL 60197-4191
Subscription Services North 24 South Front Street Bergenfield, NJ 07621
Suddenlink PO Box 742535 Cincinnati, OH 45274-2535
TCN 162 N. 400 E. Building B 2nd Floor St. George, UT 84770
The New York Times PO Box 371427 Pittsburgh, PA 15250-7427
Thunderstone 815 Superior Ave. East, Ste 2005 Cleveland, OH 44114-2701
TownNews 1510 47th Avenue Moline, IL 61265
TV Media 500 Lacolle Way Ottawa, ON K4A 0N9 Canada
United Feature Syndicate PO Box 843345 Kansas City, MO 64184-3345
Waste Management of WV, Inc. PO Box 13648 Philadelphia, PA 19101-3648
Wave2 Media Solutions, LLC 114 Turnpike Road, Suite 203 Westborough, MA 01581
WV American Water PO Box 790247 St. Louis, MO 63179-0247
WV Public Broadcasting 124 Industrial Park Road Beaver, WV 25813

EXHIBIT 2

Adams Media Mark Adams 4095 Coon Rapids Boulevard Coone Rapids, MN 55433
AIM Media Jeremy Halbriech 5956 Sherry Lane - Suite 1000 Dallas, TX 75225
Boone Newspapers Todd Carpenter 503 North Canal Street Natchez, MS 39120
Digital First Media Mario Zarazua 885 Third Street, 34th Floor New York, NY 10022
Gannett Alex Meza 7950 Jones Branch Road McLean, VA 22107
HD Media (Reynolds) Doug Reynolds 2450 1st Avenue Huntington, WV 25703
Hearst Newspapers Mark Aldam 300 West 57th Street, 43rd Floor New York, NY 10019
Horizon Publications Stephen Malkowich Suite 920-1200 West 73rd Avenue Vancouver, BC V6P 6G5
New Media Investment Group Mike Reed 254 Second Ave Needham, MA 02494
Ogden Newspapers Bob Nutting 1500 Main Street Wheeling, WV 26003
Paxton Media Jamie Paxton 201 South 4th Street Paducah, KY 42003

Schurz Communications Todd Schurz 1301 East Douglas Road Mishawaka, IN 46545
CNHI Donna Barrett 445 Dexter Avenue, Suite 7000 Montgomery, AL 36104
BH Media Terry Kroeger 1314 Douglas Street, Suite 1500 Omaha, NE 68102
Industrial Assets Venice Gamble 11426 Ventura Blvd Studio City, CA 91604